UCSB Procurement
New Uniform Guidance Updates & Discussion
12/12/14

Presented By:
Jacob Godfrey
UCSB Associate Director Business & Financial Services
Chief Procurement Officer and Materiel Manager
Procurement Implications

- UG significantly modifies procurement standards for grants funded acquisitions. The old guidance included broad standards that left many procurement issues open to interpretation. The new standards are more procedural.

- UG essentially adopts the procurement requirements for contract funded acquisitions set forth in the Federal Acquisition Regulations (FAR’s).

- Many organizations will struggle to modify their practices and socialize the required changes.

- UCSB has already adopted procurement practices for both contracts and grants that conform with the standards promulgated by UG.

- Uniform guidance will have minimal impact on UCSB Procurement practices and we expect to adopt the new standards as of 7/1/15.
# Uniform Guidance and Federal Acquisition Regulations

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<th>Category</th>
<th>UG</th>
<th>FAR</th>
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| Micro (less than $3,000) | Entity must distribute purchases equitably among qualified suppliers  
Entity determines if price is reasonable | Price reasonableness may need to justified if contracting officer knows that price is not reasonable or no known comparable pricing exists | Department Buyers Check List         |
| Small (less than $150,000) | Entity must obtain quotations from an adequate number of suppliers and maintain a detailed history of the procurement; quotation sources, basis for selection etc. | Entity must obtain at least two quotations, unless small business concern, and document price reasonableness. | Work Flow Trigger  
Procurement Buyers Check List |
| Over Threshold    | Competitive proposal or sole source; document method of solicitation, price reasonableness, cost analysis, and basis of award. | Competitive proposal or sole source; document method of solicitation, price reasonableness, cost analysis, and basis of award. | Work Flow Trigger  
Procurement Buyers Checklist |
Procurement Claw
(Sections 200.320 & 200.317-326)
How does this impact our use of Strategically Sourced Vendors?

Uniform Guidance encourages non-federal entities to build effective strategic sourcing programs.

(200.318 (d) & (e))

Strategic Sourcing is a rigorous bidding process that assures best pricing to reduce total cost of ownership to participating entities.

Do your part by using Gateway punch out and hosted catalog vendors!
UC Procurement
Open Action Items

UCOP to determine if UG must be adopted by the entire system at the same time.

Issue:
Other UC’s are not ready to switch as of 7/1/15.

Impact:
May delay UCSB’s switch over from 7/1/15 to 7/1/16.
Additional Resources

General Resources

UCOP:

UCSB:
http://www.bfs.ucsb.edu/omb/omb-uniform-guidance
Questions?

Thank you!

Jacob Godfrey
jacob.godfrey@bfs.ucsb.edu
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