<table>
<thead>
<tr>
<th>Role</th>
<th>UCSB Employee</th>
<th>Subrecipient</th>
<th>Contractor</th>
<th>Consultant</th>
<th>Other Collaborator</th>
<th>Participant (Support)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>UCSB Personnel contributing essential and measurable effort on the project.</td>
<td>An entity receiving pass-through funding from UCSB to perform, in good faith, a substantive or significant portion of the programmatic effort on the project. For UG definition, see 2 CFR 200.93.</td>
<td>An entity providing goods, products or services that are ancillary to the project yet necessary for UCSB to carry out the project. For UG definition, see 2 CFR 200.23.</td>
<td>An individual or firm retained to provide professional advice or services when no other UCSB employee with like expertise or experience is available.</td>
<td>An individual who contributes to the scientific development or execution of the project on an “as needed” basis, but does NOT commit any specified or measurable effort.</td>
<td>Individuals or trainees (but not UCSB employees) participating in conferences, meetings, symposia, workshops or training projects. For UG definition of Part. Support Costs, see 2 CFR 200.93.</td>
</tr>
</tbody>
</table>

### Type of Relationship
- **UCSB PI** has primary responsibility for design, conduct and management of overall project. Scope of work assigned & supervised by UCSB PI. Uses UCSB institutional facilities and resources if applicable.

### Type of Activity
- **UCSB PI** has primary responsibility for design, conduct and management of overall project. Scope of work assigned & supervised by UCSB PI. Uses UCSB institutional facilities and resources if applicable.

### Programmatic Compliance
- **Responsible** for compliance
- **Not responsible** for compliance

### Programmatic Decision Making
- **Required**
- **Not required**

### Selection Criteria
- Competency, skills, knowledge, and ability required to carry out the project.
- Education, experience, and training required to carry out the project.
- None

### Performance Measurement
- Evaluation of performance.
- Thoughtful measurement.
- Participation

### Publications
- May be co-author on resulting publications.
- No expectation for publication rights.

### Intellectual Property (IP)
- May seek protection for inventions.
- No expectation for IP rights.

### Basis of Cost Estimate
- Salary/Wages + Benefits & applicable F&A Costs to carry out portion of programmatic effort.
- Effort may be cost shared if allowed by sponsor.

### Line Item in UCSB Budget
- **UCSB Senior/Key Persons**
- **UCSB Other Personnel**
- **Subaward/Consortium**
- **Materials and Supplies**
- **Computer Services**
- **Other Direct Costs**
- **Procurement Contract (e.g. purchase order or lease for services)**
- **Consulting Agreement**
- **Not listed**

### Award Mechanism
- **Not applicable**
- Subaward or Multi-campus award (if another UC campus)

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**05/24/2016**

UCSB Sponsored Projects

Adapted for UCSB from UCR Sponsored Programs Administration

Original Author: Robert Chan