## Who’s Who on my Sponsored Project?

### REVIEW THE CHARACTERISTICS IN EACH COLUMN BELOW TO HELP DETERMINE WHO’S WHO ON YOUR SPONSORED PROJECT

<table>
<thead>
<tr>
<th>Role</th>
<th>UCSB Personnel contributing essential and measurable effort on the project.</th>
<th>Subrecipient</th>
<th>Contractor</th>
<th>Consultant</th>
<th>Other Collaborator</th>
<th>Participant (Support)</th>
</tr>
</thead>
</table>

**Type of Relationship**
- Employer-employee
  - Work is supervised by UCSB PI/Co-PI
  - Paid via UCSB payroll
  - Signed UC Patent Acknowledgement
- Scope of work assigned & supervised by UCSB PI/Co-PI
  - Uses UCSB institutional facilities and resources

**Programmatic Compliance**
- Responsible
  - Needs animal or human subjects approvals for its independent portion of the work, (if applicable)
- Not responsible
  - Not responsible
  - Not responsible

**Programmatic Decision Making**
- Responsible
  - Responsible
  - Not responsible
- Required
  - Not required
  - Not required

**Programmatic Reporting**
- Required
  - Not required
  - Not required

**Selection Criteria**
- Competency, skills, knowledge, and ability and coordinated with UCSB HR/Academic Personnel
  - Unique expertise, Scholarly/Scientific abilities to carryout program objectives
  - Price, capability, availability, specifications
- Expertise, capability, availability, price
  - Unique expertise
  - Scholarly/Scientific abilities
  - Relevance
  - Sponsor guidelines

**Performance Measurement**
- Based on effort performed
  - Effort performed
  - Specific deliverable(s) are identified and met
  - Completion of specific work
  - None
  - Participation

**Publications**
- May be co-author on resulting publications
  - May be co-author on resulting publications
  - No expectation for publication rights
  - Publication rights may be prohibited
- May be co-author on resulting publications
  - May be co-author on resulting publications
  - No expectation for publication rights

**Intellectual Property (IP)**
- May seek protection for inventions
  - May seek protection for inventions
  - No expectation for IP rights
  - No potential for patentable or copyrightable technology to be created
- No expectation for IP rights
  - No expectation for IP rights

**Cost Estimate**
- Salary/Wages + Benefits & applicable F&A Costs to carryout programmatic effort
  - Personnel Costs, Equipment, Travel, Supplies, Publication Costs, Other Direct Cost and F&A Costs to carryout portion of programmatic effort
  - Established rates
  - Catalog pricing, Vendor Quotes
  - Historical costs for like projects include shipping/handling/delivery
  - Fixed hourly/daily rate
  - May include travel, expenses and overhead
  - Effort is NOT quantified anywhere in the Proposal
  - Amounts based upon reasonable need
    - Stipend limits set by the sponsor
    - May include subsistence allowances, travel allowances, paid registration fees
  - No personnel costs are requested
  - Not listed
  - Participant/Trainee Support Costs

**Line Item in UCSB Budget**
- UCSB Senior/Key Persons
  - Subaward/Consortium
  - Materials and Supplies
  - Consultant Services
  - Not listed
  - Participant/Trainee Support Costs

**Award Mechanism**
- Subaward or Multi-campus award (if another UC campus)
  - Procurement Contract (e.g. purchase order or fee-for-service)
  - Consulting Agreement
    - If Academy: payment made directly to Consultant and beyond institutional salary with associated tax liability
    - No formal/legal agreement
- No formal/legal agreement

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UCSB Sponsored Projects
Adapted for UCR from UCR Sponsored Programs Administration
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