	Payroll Title	Appointment Type	Project Type	Approval as sole PI	Approval as Co-PI ‡
Academic Senate Member	Academic Senate Member (All Titles)ǂ	All Appts.	All	Eligible	Eligible
Faculty Titles — Ladder Faculty	UC Emeriti	All Appts.	All	Eligible	Eligible
	Research Professor	All Appts.	All	Eligible	Eligible
	Professor, Associate Professor, Assistant Professor	Regular Appt.	All	Eligible	Eligible
		Visiting	All	OR	OR
	Adjunct Professor	≥50% with paid appt.	All	Eligible	Eligible
		<50% or WOS Appt.		OR	OR
Faculty Titles — Teaching Titles	Lecturer with Security of Employment (LSOE) & Lecturer with Potential Security of Employment (LPSOE)	100%	All	Eligible	Eligible
		<100%	Projects that are closely aligned with the nature of their position **	OR	OR
Research Titles — Professional Researcher	Researcher, Associate Researcher, Assistant Researcher	Regular Appt. ≥50%	All	Eligible	Eligible
		Regular Appt. <50%		OR	Head of Administering Unit
		Visiting or WOS (Courtesy)	All	Not eligible	OR
Research Titles — Project Scientist	Project Scientist , Associate Project Scientist	Regular Appt.	All	OR	OR
		Visiting or WOS (Courtesy)	All	Not eligible	OR
	Assistant Project Scientist	Regular Appt.	All	Not Eligible	OR
Research Titles — Specialist	Specialist, Associate Specialist, Assistant Specialist, Junior Specialist	Regular Appt.	All	Not Eligible	OR
		WOS (Courtesy)			
Research Titles — PostDoc	PostDoctoral Scholar	Employee/Fellow	Fellowship/Field Research Projects	Not eligible	Head of Administering Unit
			All other projects	Not Eligible	OR
		Paid Direct	All	Not Eligible	OR*
Student Academic Titles	Graduate Students	All Appts.	Fellowship/Dissertation Research Grants/Field Research Grants	Not Eligible	Head of Administering Unit
			All other projects	Not Eligible	OR*
	Undergraduates	All Appts.	All	Not Eligible	Not Eligible
Other Academic Titles	Academic Coordinator	All Appts.	Projects that are closely aligned with the nature of their position **	Not Eligible	OR
	Librarian	All Appts.	Projects that are closely aligned with the nature of their position **	Eligible	Eligible
	Associate Librarian, Assistant Librarian	All Appts.	Projects that are closely aligned with the nature of their position **	OR	OR
	Temporary/Continuing Lecturer (Lecturers without Security of Employment)	Regular Appt.	All	Not Eligible	OR
Staff — Other Specialty Titles	Director of the Art Museum, Director of Orfalea Family Children's Center, Chief of Police	All Appts.	Projects that are closely aligned with the nature of their position **	Eligible	Eligible
	Physical Education Specialist University Extension Specialist	All Appts.	Training or Training Related Projects **	Eligible	Eligible
Other	Other	All Appts.	All	OR	OR

* Requests may be considered, but exceptions are rarely granted, and only with demonstration of a strong justification.

** For all other projects see the "Other" category.

ǂ Please see the UCSB Academic Senate Bylaws and Regulations Chapter I: Membership (https://senate.ucsb.edu/bylaws.and.regulations/division/Part_I/Chapter_I/)

‡ The Co-PI may be listed first on the data sheet and/or proposal as the Lead PI, but the data sheet must include at least one eligible Co-PI.

Head of Administering Unit: Depending on type of unit, this approval may come from the Department Chair, ORU Director, or the Dean of the School. Signature on UCSB Data Sheet contitutes evidence of approval of the exception, unless the Department, ORU, or School has established alternative procedures.

OR (Office of Research): Requests shall be in the form of a completed Form 99 and directed to the Contract and Grant Officer serving the administering unit.

Last updated: 2/23/2016 JM

Approved by CD: 2/23/2016